

SITA SHREE FOOD PRODUCTS LIMITED

332/4/2, R.D. UDYOG NAGAR, MATHURAWALA'S COLONY

PALDA, NEMAWAR ROAD, INDORE (M.P.)

CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31st March,2010

SCHEDULE- "25"

S. NO	PARTICULARS	3/31/2010	31/03/2009
A	<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
	NET PROFIT BEFORE TAXATION	18465207.00	10088498.14
	<u>ADJUSTMENTS FOR :</u>		
	DEPRECIATION	4201890.00	4183348.57
	INTEREST/DIVIDEND INCOME	-14674825.00	-9390459.00
	PRELIMINARY EXPENSES WRITTEN OFF	0.00	0.00
	INTEREST PAID	29282077.00	15073224.00
	PROFIT ON SALE OF INVESTMENT	0.00	0.00
	LOSS ON SALE OF FIXED ASSETS	0.00	0.00
	<u>OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES</u>	37274349.00	19954611.71
	CHANGE IN TRADE AND OTHER RECEIVABLES	-83375827.00	55440468.10
	CHANGE IN INVENTORIES	-65622459.00	-88113564.63
	CHANGE IN OTHER CURRENT ASSETS	5993009.00	-41221872.22
	CHANGE IN CURRENT LIABILITIES	40798891.00	-147070907.00
	INCOME TAX	-6125000.00	-3966468.00
	PRIOR PERIOD EXPENDITURE	-440783.00	-2373709.00
	<u>NET CASH FLOW FROM OPERATING ACTIVITIES (A)</u>	-71497820.00	-207351441.04
B	<u>CASH FLOW FROM INVESTING</u>		
	INTEREST RECEIVED	14668920.00	9385735.00
	DIVIDEND RECEIVED	5905.00	4724.00
	PURCHASE OF FIXED ASSETS	-24919279.00	-33456967.00
	SALE OF FIXED ASSETS	0.00	0.00
	INVESTMENTS PURCHASED (FDR EXCLUDING INT.)	-23041521.00	-126131072.00
	SALE OF INVESTMENT	0.00	0.00
	<u>NET CASH FLOW USED IN INVESTING ACTIVITIES (B)</u>	-33285975.00	-150197580.00
C	<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>		
	CHANGES IN BORROWINGS	137246806.00	69624199.35
	PROCEEDS FROM ISSUANCE OF CAPITAL	0.00	0.00
	INTEREST PAID	-29282077.00	-15073224.00
	DIVIDEND PAID	0.00	0.00
	PUBLIC ISSUE EXPENSES	-300000.00	-5735367.00
	PREMIUM ON ISSUE OF SHARES	0.00	0.00
	<u>NET CASH FLOW FROM FINANCING ACTIVITIES [C]</u>	107664729.00	48815608.35
	<u>NET INCREASED IN CASH AND CASH EQUIVALENTS (A+B+C)</u>	2880934.00	-308733412.69
	<u>CASH AND CASH EQUIVALENTS (OPENING BALANCE)</u>	3261138.00	311994550.45
	<u>CASH AND CASH EQUIVALENTS (CLOSING BALANCE)</u>	6142072.00	3261137.76

As per our report of even date attached,

We certify to the correction of above

For : **M. K. SHAH & ASSOCIATES**

CHARTERED ACCOUNTANTS

(M. K. SHAH)

PROPRIETOR

M.NO. 400-71199

For AND ON BEHALF OF THE BOARD

Dinesh Agrawal

Ashish Goyal

G.P.Chaturvedi

Managing Director

Whole Time Director

Chief Account

Place INDORE

Date : 29th May 2010