

SITA SHREE FOOD PRODUCTS LIMITED
332/4/2, R.D. UDYOG NAGAR, MATHURAWALA'S COLONY,
PALDA, NEMAWAR ROAD, INDORE (M.P.)

ANNEXURE II

IV) Additional information pursuant to the provisions of Part IV of Schedule VI of the Companies Act, 1956.

Balance Sheet Abstract and Company's General Business Profiles

I. Registration Details

Registration No.	State Code	Balance Sheet Date
L15314MP1996PLC0107	10	31.03.2010

II. Capital Raised During the Year

Public Issue	Right Issue	Bonus Issue	Private Placement
Nil	Nil	Nil	Nil

III. Position of Mobilization and Deployment of Fund

Total Liabilities	Total Assets
803753415.00	803753415.00

a) Source of Funds

Paid up Capital	Reserve & Surplus	Secured Loan	Unsecured Loan
220368000.00	246248503.00	323970242.00	0.00

b) Application of Funds

Net Fixed Assets	Investment	Net Current Assets
114834465.00	129910.00	664302328.00
	Misc. Expenditure	Accumulated Loss
	24486712.00	Nil

IV) Performance of the Company

Total Income	Total Expenditure	Profit Before Tax
1435746623.00	1417722199.00	18024424.00
Profit (+)/Loss(-) After Tax	Earning per Share	Dividend Rate %
11899424.00	0.54	0 %

**V) Genetic Names Three Principle Products/Service of the Company
(As per Monetary Term)**

Item Code No. (ITC Code)

Not Applicable

Product Description

Atta Dall Manufacturing

Signed to Schedule "01" to "24"

In terms of our report of even date attached,

For M.K.SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS
(M.K. SHAH)
 Proprietor
M.NO. 400-71199

We approve to the correctness of above,
FOR AND ON BEHALF OF THE BOARD

Dinesh Agrawal	Managing Director
Ashish Goyal	Whole Time Director
G.P.Chaturvedi	Chief Accountant

Place: Indore

Date: 29th May 2010